



**Dalmia Laminators Ltd.**

November 14, 2016

To,  
The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata- 700 001

**Scrip Code: 14701**

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting - Unaudited Financial Results for the quarter and half-year ended September 30, 2016**

Further to our letter dated November 1, 2016, and pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today, November 14, 2016, inter alia, considered and approved the Unaudited Financial Results of the Company for the quarter and half-year ended September 30, 2016. A copy of the same is enclosed herewith for your information and record.

We are also enclosing herewith Limited Review Report on the Unaudited Financial Results of the Company for the quarter and half-year ended September 30, 2016.

Further, pursuant to Regulation 33 of the Listing Regulations, the Un-Audited Financial Results and the Limited Review Report thereon for the quarter and half-year ended September 30, 2016, are also available on the Company's website and on the CSE Limited's website. viz. [www.mldalmiagroup.com](http://www.mldalmiagroup.com) and [www.cse-india.com](http://www.cse-india.com).

Kindly take the above information on record and disseminate.

**For Dalmia Laminators Limited**

**Govind Agarwal**  
**Company Secretary and Compliance officer**

Encl. as above





PHONE : 033 2248-1091

**S. K. GHOSH & CO**

*Chartered Accountants*

**10, OLD POST OFFICE ST. KOLKATA - 1**

TELEFAX : 033 65108666

**Review Report to Dalmia Laminators Limited**

We have reviewed the accompanying statement of unaudited financial results of M/s Dalmia Laminators Limited for the period ended 30/09/2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place of Signature: Kolkata

Date: 14-11-2016

For, S. K. GHOSH & COMPANY

Chartered Accountants

FRN :301017E



SUBHAYU GHOSH  
PARTNER  
M. NO. 057555





Standalone / Consolidated Statement of Assets and	As at (Current half year	As at (Previous year end)
Particulars	9/30/2016	3/31/2016
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	408.50	408.50
(b) Reserves and surplus	8,223.87	7,749.44
(c) Money received against share warrants	-	-
<b>Sub-total - Shareholders' funds</b>	<b>8,632.37</b>	<b>8,157.94</b>
<b>2. Share application money pending allotment</b>	-	-
<b>3. Minority interest *</b>	-	-
<b>4. Non-current liabilities</b>		
(a) Long-term borrowings	9,958.80	7,980.01
(b) Deferred tax liabilities (net)	1,039.57	962.38
(c) Other long-term liabilities	1.05	1.05
(d) Long-term provisions	173.53	137.14
<b>Sub-total - Non-current liabilities</b>	<b>11,172.96</b>	<b>9,080.58</b>
<b>5. Current liabilities</b>		
(a) Short-term borrowings	4,447.08	5,614.00
(b) Trade payables	395.04	1,316.51
(c) Other current liabilities (d) Short-term provisions	1,393.73	1,181.01
<b>Sub-total - Current liabilities</b>	<b>6,235.85</b>	<b>8,111.52</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>26,041.17</b>	<b>25,350.04</b>
<b>B ASSETS</b>		
<b>1. Non-current assets</b>		
(a) Fixed assets	13,609.25	13,162.92
(b) Goodwill on consolidation *	0.50	0.50
(c) Non-current investments	-	-
(d) Deferred tax assets (net)	-	-
(e) Long-term loans and advances	518.25	482.05
(f) Other non-current assets	-	-
<b>Sub-total - Non-current assets</b>	<b>14,128.00</b>	<b>13,645.47</b>
<b>2 Current assets</b>		
(a) Current investments	424.68	424.68
(b) Inventories	6,208.30	6,427.48
(c) Trade receivables	3,007.26	3,027.02
(d) Cash and cash equivalents	111.32	155.11
(e) Short-term loans and advances	1,671.29	1,622.43
(f) Other current assets	490.32	47.84
<b>Sub-total - Current assets</b>	<b>11,913.17</b>	<b>11,704.55</b>
<b>TOTAL - ASSETS</b>	<b>26,041.17</b>	<b>25,350.03</b>





# DALMIA LAMINATORS LIMITED

130 COTTON STREET, KOLKATA 700007

Part - I

(Rs in Lacs)

Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and Months Ended 30/09/2016

Particulars	3 months ended (30/09/2016)	Preceding 3 months ended (30/06/2016)	Corresponding 3 months ended in the previous year (30/09/2015)	Year to date figures for current period ended (30/09/2016)	Year to date figures for the previous year ended (30/09/2015)	Previous year ended (31/03/2016)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 INCOME FROM OPERATIONS</b>						
(a) Net Sales/Income from Operations(Net of Excise Duty)	5,819.14	5,311.20	5,477.19	11,130.34	11,133.99	21,763.19
(b) Other Operating Income	-	-	-	-	-	-
<b>Total Income from Operations (Net)</b>	<b>5,819.14</b>	<b>5,311.20</b>	<b>5,477.19</b>	<b>11,130.34</b>	<b>11,133.99</b>	<b>21,763.19</b>
<b>2 EXPENSES</b>						
(a) Cost of material consumed	4,322.10	3,843.18	4,112.70	8,165.28	8,530.68	15,886.18
(b) Purchase of stock in trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress, and stock-in-trade	(64.66)	(197.65)	(531.71)	(262.31)	(1,207.04)	(163.47)
(d) Employee benefit expense	76.78	67.28	66.28	144.06	135.22	319.74
(e) Depreciation and amortization expense	175.26	171.83	192.6100	347.09	382.11	600.10
(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	659.76	1,043.50	1,055.03	1,703.26	2,085.82	3,509.14
<b>Total Expenses</b>	<b>5,169.24</b>	<b>4,928.14</b>	<b>4,894.91</b>	<b>10,097.38</b>	<b>9,926.79</b>	<b>20,151.69</b>
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>649.90</b>	<b>383.06</b>	<b>582.28</b>	<b>1,032.96</b>	<b>1,207.20</b>	<b>1,611.50</b>
4 Other Income	60.61	6.60	2.33	67.21	7.50	111.98
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>710.51</b>	<b>389.66</b>	<b>584.61</b>	<b>1,100.17</b>	<b>1,214.70</b>	<b>1,723.48</b>
6 Finance Costs	282.06	266.48	406.13	548.54	785.19	1,408.79
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>428.45</b>	<b>123.18</b>	<b>178.48</b>	<b>551.63</b>	<b>429.51</b>	<b>314.69</b>
8 Exceptional Items	-	-	-	-	-	-
<b>9 Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>428.45</b>	<b>123.18</b>	<b>178.48</b>	<b>551.63</b>	<b>429.51</b>	<b>314.69</b>
10 Tax Expense	(38.60)	(38.60)	2.86	(77.20)	5.72	11.44
<b>11 Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>389.85</b>	<b>84.58</b>	<b>181.34</b>	<b>474.43</b>	<b>435.23</b>	<b>326.13</b>
12 Extraordinary items (net of tax ₹ expense Lakhs)	-	-	-	-	-	-
<b>13 Net Profit / (Loss) for the period (11 + 12)</b>	<b>389.85</b>	<b>84.58</b>	<b>181.34</b>	<b>474.43</b>	<b>435.23</b>	<b>326.13</b>
14 Share of Profit / (loss) of associates *	-	-	-	-	-	-
15 Minority Interest*	-	-	-	-	-	-
<b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	<b>389.85</b>	<b>84.58</b>	<b>181.34</b>	<b>474.43</b>	<b>435.23</b>	<b>326.13</b>
17 Paid-up equity share capital (Face Value of the Share shall be indicated)	408.5	408.5	408.50	408.50	408.50	408.50
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	7380.43
<b>19.i Earnings Per Share (before extraordinary items) (of Rs 10/- each) (not annualised):</b>						
(a) Basic	9.54	2.07	4.44	11.61	10.65	7.98
(b) Diluted	9.54	2.07	4.44	11.61	10.65	7.98
<b>19.ii Earnings Per Share (after extraordinary items) (of Rs 10/- each) (not annualised):</b>						
(a) Basic	9.54	2.07	4.44	11.61	10.65	7.98
(b) Diluted	9.54	2.07	4.44	11.61	10.65	7.98
See accompanying note to the Financial Results						

\* Applicable in the case of consolidated results.

Note:

- Profit / loss from discontinuing operations, if any, included in the above shall be disclosed separately with details thereof.
- A company which presents quarterly financial results in accordance with Ind AS 34 Interim Financial Reporting (applicable under Companies (Indian Accounting Standards) Rules, 2015) for the period covered by its first Ind AS financial statement shall comply with the requirements of paragraph 32 of Ind AS 101 – First time Adoption of Indian Accounting Standard.

Place : Kolkata

Date: 14.11.2016

Manish Dalmia

Director

DIN: 00264752

